

MORAVIAN UNIVERSITY
FINANCIAL CONFLICT OF INTEREST DISCLOSURE FORM

Project Information

Name: _____ Department: _____

Lead PI: _____ Lead PI Organization (if not Moravian): _____

Role on Project: _____ Funding Agency: _____

Project Title: _____

Project Dates: _____ to _____

Are subrecipients involved in the project? Yes No

If yes, name(s) of subrecipient organization(s): _____

Type of Proposal/Disclosure

New Proposal

Update Disclosing New Significant Financial Interest

New Investigator Added to Project

Required Annual Update

1. Have you or any member of your immediate family (spouse, registered domestic partner, and/or dependent children) received **salary, royalties, or other payments for services** (e.g., consulting fees or honoraria) in the past 12 months exceeding \$10,000, when aggregated, that could directly and significantly affect the design, conduct, or reporting of sponsored research or education activities? This does not include salary, royalties, or other remuneration from Moravian University, nor does it include income from seminars, lectures, teaching engagement sponsored by—or service on advisory committees or review panels for—public or non-profit entities.
Yes No
2. Do you or any member of your immediate family (spouse, registered domestic partner, and/or dependent children) currently own any **equity interest** (e.g., stock, stock options, or other ownership interests) exceeding \$10,000 in value (current market value if publicly traded; internal estimate of value if not publicly traded) or have more than 5% ownership interest in a single entity, when aggregated, that could directly and significantly affect the design, conduct, or reporting of sponsored research or education activities?
Yes No
3. Do you or any member of your immediate family (spouse, registered domestic partner, and/or dependent children) have any **intellectual property rights** (e.g., patents, copyrights, and royalties from such rights) that could directly and significantly affect the design, conduct, or reporting of sponsored research or education activities? (Do not include any intellectual property that has been assigned to Moravian University.)
Yes No

If you answered Yes to any of the above questions, provide the following information in a sealed envelope marked CONFIDENTIAL: the name of the entity, the nature of the interest, its value, and any documentation.

Acknowledgement and Certification

I **acknowledge** that by signing my name below, it is my responsibility to disclose, *within 30 days*, any new significant financial interests obtained during the term of the above proposed project. I **certify** that I have read Moravian's Financial Conflict of Interest Policy and agree to abide by its provisions. Furthermore, I **certify** that this disclosure of significant financial interests is complete and accurate to the best of my knowledge.

Investigator Name: _____ Date: _____

Investigator Signature: _____