MORAVIAN | 2024-2025 UNIVERSITY | Verification of Assets Form

You were initially able to skip questions pertaining to assets on the Free Application for Federal Student Aid (FAFSA) when you first submitted it. However, after corrections made to your application, you are now required to provide asset information in order to finalize your financial aid eligibility for the 2024-2025 academic year. Please complete the form in its entirety and return to the Office of Financial Aid Services for processing. Upon receipt of this form, we will update your FAFSA.

A. Student & Parent Information

Student's Full Name:
Moravian ID:
Parent's Full Name(s):
Parent's Email Address(es):

PLEASE READ CAREFULLY BEFORE YOU PROCEED TO SECTION B

For the purposes of this form, asset net worth/value means current value of the asset minus what is owed on those assets.

Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investments farms
- Other investments, such as real estate (net value*), UGMA and UTMA accounts for which you are the owner, stocks, bonds, certificates of deposit, etc.

Assets do not include:

- The home in which you live
- UGMA and UTMA accounts for which you are the custodian but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.)

Please report the net worth of asset information as of the day you completed the FAFSA. If the amounts of any assets are \$0, please simply report \$0.

B. Confirmation of Student Assets

Net Worth of Cash, Savings and Checking: \$_____

Net Worth of Investments: \$

Net Worth of Business / Farm: \$

C. Confirmation of Parent Assets

Net Worth of Cash, Savings and Checking: \$_____

Net Worth of Investments: \$_____

Net Worth of Business / Farm: \$_____

D. Certifications & Signatures

By signing below, I/We hereby certify that the information reported on this form is complete and correct. I/We understand that by purposefully giving false or misleading information on this worksheet I/We may be fined, sent to prison, or both.

Student Signature Required (*no typed signature permitted*)

Date

Parent Signature Required (no typed signature permitted)

Date

RETURN TO THE OFFICE OF FINANCIAL AID SERVICES Upload: <u>Xmedius SendSecure</u> (or) AMOS Financial Aid Portal "Documents & Messages" Mail: 1200 Main Street Bethlehem, PA 18018 Fax: (610) 861-1346 In-person: 1st floor Colonial Hall